

EB-5

Investing in America



CITY OF NEW ORLEANS



EB-5 Immigrant Investors



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Overview

Freedom—Safety, Security, Stability, and Diversification in the United States

NobleOutReach (NOR) helps foreign nationals and Immigrant Investors:

- invest in America through the EB-5 Immigrant Investor program, and
- diversify risk and gain access to United States immigration benefits.

The EB-5 Immigrant Investor program was Congressionally approved into law, and created by the United States to attract and invest foreign capital into designated U.S. Regional Centers (RC), while providing foreign investors and their families with a means of obtaining permanent U.S. residency through a green card. NobleOutReach, through its private equity investment funds, is focused on investing in profitable businesses along the coastal areas of the Gulf of Mexico in the United States, affected by hurricanes Katrina and Rita. In October 2006, NobleOutReach was awarded the exclusive 30-year contract with New Orleans, Louisiana (NOLA) to perform all of the operational and financial aspects of the EB-5 investment activities.

NobleOutReach, LLC Principals

William B. Hungerford, Jr.

President and Managing Director

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Colonel Timothy O. Milbrath, USAF, Retired

Executive Vice President

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The Principals

William B. Hungerford, Jr.

President and Managing Director
Directs

NobleOutReach's strategy and chairs the Fund Advisory Board, focusing on the investment fund's project portfolio. His extensive background in accounting, finance, real estate ownership and management, and the operation of large successful organizations brings focused attention to the Fund.



Colonel Timothy O. Milbrath, USAF, Retired

Executive Vice President

A highly accomplished senior business development professional with over 25 years of success in both public and private sector. Career military experience including directly serving three consecutive United States Presidents. His worldwide acumen reaches to

the highest levels of heads of state, royal families, and the top corporate leaders.



NobleOutReach helps Immigrant Investors and foreign nationals invest in the United States economy through for-profit investment venture funds that also provide EB-5 Immigrant Investor benefits. NobleOutReach investment funds, first and foremost, are focused on for-profit businesses along the U.S. Gulf Coast, focusing in New Orleans, Louisiana. By investing in the New Orleans EB-5 designated regional center, the family of NobleFunds have the exciting added benefits of capitalizing on, and accomplishing, the rebuilding, reconstruction, and rejuvenation of this devastated U.S. region, while also providing Immigrant Investor immigration benefits.

Working in coordination with the United States Department of Homeland Security (DHS) Citizenship and Immigration Service (USCIS, formerly INS), NobleFunds pool limited partnership investment units and allow the investment partners to:

- Diversify investment risk,
- Collectively share financial rewards, and
- Allow EB-5 Immigrant Investors to benefit from the significant job creation credits and economic benefits of the entire project portfolio of investments.

DISCLOSURE: An investment in the Fund is very risky. Investments may lose some or all of their value and may become worthless. This brochure and summary does not constitute an offer to sell or the solicitation of an offer to buy any securities in the Fund or any other investment fund formed by NobleOutReach. Such an offer or solicitation shall be made only pursuant to the delivery of a private placement memorandum and related limited partnership agreement and subscription agreement.

New Orleans has transitioned from a city in crisis to a city in recovery. In the aftermath of hurricanes Katrina and Rita, exciting rebuilding opportunities exist. Today, New Orleans is a “greenfield” of “ground floor” investment opportunities. Few people have ever seen the opportunities, and even fewer people have taken advantage of them. With NobleOutReach’s 30-year exclusive EB-5 investment contract with the City of New Orleans, NobleOutReach and its funds’ investors are uniquely poised to take advantage of investment opportunities at below market values. The Fund’s General Partner believes the New Orleans market has the potential for a significant rise in values, providing excellent benefits for early investors.

NobleOutReach is working to invest private equity capital in the New Orleans region to:

- Launch profitable businesses,
- Rebuild troubled businesses,
- Provide economic revitalization,
- Aid in the job creation for New Orleans, and most importantly,
- Accelerate the revitalization of New Orleans via capital investments in for-profit businesses designed to bring strong financial returns to the investors.

NobleOutReach can manage all aspects of the Immigrant Investors’ financial diversification and immigration process to the United States.

NobleOutReach and its family of NobleFunds offer both foreign and U.S. domestic investors profitable investment opportunities within the U.S. Gulf of Mexico Coast. Our NobleFunds offer an exceptional for-profit business opportunity with the added benefit of providing humanitarian aid through the rebuilding of this hurricane-devastated area.

The rebuilding opportunities are vast; New Orleans and the entire U.S. Gulf Coast drastically need profit-oriented capital investment into projects and industries such as:

- Motion Picture, Film, and Arts,
- Lodging, Hospitality, and Restaurants,
- Community-based Healthcare, and Mobile Medical Clinics,
- Family Housing,
- Resort Communities,
- Retail, Entertainment, and Gaming,
- Port Redevelopment,
- Harbor, Marine, and Coastal Rebuilding, and
- Universities.

Investment in NobleFunds is a unique opportunity to invest in a portfolio of projects that:

- Create regional job benefits,
- Satisfy immigrant investor (EB-5) petitions,
- Rejuvenate a devastated area of the US,
- Provide significant tax benefits, and
- Anticipate profitable financial returns.

Profitable Financial Returns & Immigration Benefits

The NobleRecoveryFund is designed to take advantage of the rebuilding efforts of the U.S. Gulf Coast region for both U.S. investors and foreign investors. This financial investment opportunity is open to:

- EB-5 Immigrant Investors,
- U.S. private individual investors,
- institutional investors,
- benevolent investors/contributors,
- corporate sponsors and investors, and
- foreign individual investors.

The fund offers all investors an exceptional opportunity to gain excellent financial returns, diversify and lower risk thresholds by pooling investments into a multitude of industries and into many projects within those industries, and, for those eligible, to earn green cards through EB-5 immigration benefits. Through industry diversification, the NobleRecoveryFund has an opportunity to provide a strong financial return, a diversification of risk, and significant economic and immigration benefits across the entire project portfolio.

For more information, please visit our web site at www.NobleOutReach.com